

REGULATORY CASE STUDIES



CASE STUDIES

(NDA CASE STUDIES WITH NAMES REMOVED)

OUR SERVICES

BUSINESS INVESTIGATION

CHIEF RESTRUCTURING
OFFICER

STRATEGIC ATTACK
PLANNING

CONTAINMENT OF
CRITICAL ISSUES

COMPANY STABILIZATION

DUE DILIGENCE

GROWTH STRATEGIES

EXECUTIVE LEADERSHIP

EXIT STRATEGY
IMPLEMENTATION

Took \$200mm service contract business in regulatory trouble and restructured. Worked with regulators to resolve issues and created industry standards of conduct. Lead negotiator with 12 Attorneys General on Multi-State investigation and led a team of six attorneys - all former regulators, US Attorneys, Attorneys General, or FBI.

Entered large Cryptocurrency Processing company with licensing and tax issues. De-risked main issues in several countries and ran case management plan to resolve tax and domicile issues. Our CTO oversaw technology development migration from Javascript to PHP.

Was brought into technology company with major leadership and cash flow issues. Identified the core issues, created a sustainability plan, with funding, to get company to cash flow positive. Prepared forensic due diligence for the shareholder to use as the foundation for a shareholder lawsuit against those responsible for the \$10 million at risk. Required engagement with our investigation firm.

Was brought into a Fabrication Company in danger of shutdown. Took over operations. Restructured, brought back key leadership, prevented key employees from leaving by creating a Phantom Stock Plan. Built the company and sold to a major customer with key employees receiving their Phantom Stock Payments upon exit.

Entered manufacturing company with depleted cash resources. Created restructuring plan and worked with shareholders to move company out of bankruptcy. An impending growth strategy is still pending, requiring unified cooperation from shareholders, customers and regulators.